



**TUESDAY**

# **MORNING REPORT**

**Have Good Trading Day**



**Price is what you pay.  
Value is what you get.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34450.77	+35.19	+0.10
NIFTY	10584.70	+20.65	+0.20

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.06	-0.25
HDFCBANK	96.94	-1.59
ICICIBK	8.38	-0.95
INFY	17.42	+0.29
TATA MOTOR	24.85	0
WIPRO	5.20	-1.33

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-259.08
DII's Eq (Provisional)	+387.26
FIIs Index Future	+176.56
FIIs Index Options	+79.42
FIIs Stock Future	-130.49
FIIs Stock Options	-162.94

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	66.2177
EURO	81.2690
YEN 100	61.4000
GBP	92.8438

## TOP STORY

- Thomas Cook shareholders to get 1,889 shares of Quess Corp for every 10,000 shares held
- Shilpi Cables gets 90-day extension for corporate insolvency resolution.
- Music Broadcast to acquire radio business of Ananda Offset on slump sale basis
- Geojit Financial to set up asset management company
- MOIL will procure its entire silica sand requirement from Hindustan Copper's Madhya Pradesh unit
- JSW Steel, Aion found eligible resolution application for Monnet Ispat: *Bloomberg*
- Swaraj Engines board recommends 500 percent dividend
- Jet Airways signs codeshare pact with Aeromexico
- Astron Paper enters into MoU with Balaram Papers to take over its Gujarat plant
- Bharti Airtel plans network expansion in Gujarat with 6,000 new sites and 2,000 kilometres of optic fiber in FY19 to strengthen mobile broadband footprint
- India considering sugar cane production subsidy, GST cut on ethanol

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24448.69	-14.25	-0.06
NASDAQ	7128.60	-17.52	-0.25
NIKKEI	22246.50	+158.46	+0.72
HANG SENG	30561.50	+317.60	+1.05
SGX NIFTY	10569.00	-18.50	-0.18

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	68.91	+0.39
NATURAL GAS	2.777	-0.04
GOLD	1328.60	+0.35
SILVER	16.660	+0.44
COPPER	3.120	+0.45

### WORLD EVENTS

**USD** : CB Consumer Confidence  
**EUR** : German Ifo Business Climate  
**GBP** : Public Sector Net Borrowing

### RESULT TODAY

BHARTI AIRTEL, COROMANDEL, DCM SHRIRAM, GICHSGFIN, HUIL, ICICIPRU, IDFCBK, NETWORK18, OBEROIRLTY, PERSISTENT, RAYMOND, RELHOME, TINPLATE, TRF, TV18BRDCST







#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GLCL	AKASHKUMAR DIPAKBHAI KACHHIYA	S	20,000	34.78
MINDACORP	ASHISH KACHOLIA	B	1,080,000	182
TAHL	RESHMA B DEMBLA	S	20,554	11.8
UNISHIRE	MALAV MAHESHKUMAR SHAH	B	160,000	9.26

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CIMMCO	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	SELL	111511	94.8
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Balrampur Chini, Dewan Housing, Jet Airways, JP Associates, TV18 Broadcast
- **Out of ban:** Reliance Communications

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1565	1551	1537	1566	1581	1596
ADANI PORTS	386	378	370	384	392	398
AMBUJACEM	248	246	244	247	249	251
ASIANPAINT	1179	1156	1133	1169	1192	1205
AUROPHARMA	643	621	600	633	654	666
AXISBANK	506	500	495	506	512	517
BAJAJ-AUTO	2852	2821	2791	2851	2881	2911
BANKBARODA	144	142	140	144	146	148
BHARTIARTL	403	398	392	402	407	412
BHEL	89	89	88	90	90	91
BOSCH LTD	19693	19464	19235	19642	19871	20049
BPCL	381	375	368	380	387	392
CIPLA	600	584	567	593	609	618
COALINDIA	290	288	287	290	292	294
DRREDDY	2136	2106	2077	2124	2153	2171
EICHERMOT	31065	30910	30755	31155	31310	31555
GAIL	333	328	324	332	336	340
HCLTECH	1088	1059	1031	1084	1112	1137
HDFC	1831	1823	1816	1836	1844	1857
HDFCBANK	1936	1871	1806	1925	1990	2044
HEROMOTOCO	3718	3694	3670	3715	3739	3760
HINDALCO	256	252	248	258	262	269
HINDUNILVR	1453	1445	1437	1458	1466	1479
ICICIBANK	279	276	272	279	283	287
IDEA	72	71	70	72	72	73
INDUSINDBK	1874	1827	1780	1856	1904	1933
INFRA TEL	328	324	320	328	332	336
INFY	1188	1157	1127	1186	1216	1245
ITC	276	275	274	276	277	278
KOTAKBANK	1169	1156	1143	1166	1180	1190
LT	1360	1351	1342	1365	1374	1387
LUPIN	812	800	789	809	821	830
M&M	824	805	786	819	839	853
MARUTI	9065	9006	8946	9065	9125	9184
NTPC	174	173	172	174	175	176
ONGC	181	179	177	181	183	186
POWERGRID	207	205	204	207	208	209
RELIANCE	936	928	920	936	944	952
SBIN	242	240	237	242	245	248
SUNPHARMA	514	508	501	512	518	522
TATAMOTORS	334	332	329	336	338	342
TATAMTRDVR	188	187	185	189	191	193
TATAPOWER	85	85	84	85	86	87
TATASTEEL	607	601	595	606	612	617
TCS	3409	3346	3284	3452	3515	3620
TECHM	702	685	668	707	724	746
ULTRACEMCO	4144	4090	4036	4126	4180	4217
VEDL	305	302	299	307	310	314
WIPRO	297	294	290	297	301	305
YESBANK	313	309	305	313	317	321
ZEEL	595	588	581	595	602	609



## NSE CIRCULARS

**NSE Download Ref No. : NSE/DS/37587:** Live bidding session for debt investment limits on bidding platform nse ebid for Government Debt (zip)W.e.f. April 23 , 2018

**NSE Download Ref No. : NSE/CML/37583:** Suspension of trading in Equity Shares for non-compliance with SEBI (LODR) 2015. (pdf)W.e.f. suspension date

**NSE Download Ref No. : NSE/SURV/37588:** Trade for Trade - Power & Instrumentation (Gujarat) Limited (PIGL) (zip)W.e.f. May 08, 2018

**NSE Download Ref No. : NSE/CML/37591:** Listing of Equity Shares of Chemfab Alkalies Limited pursuant to the Scheme of Amalgamation & Arrangement (zip)w.e.f. April 24, 2018

**NSE Download Ref No. : NSE/IPO/37593:** Introduction of Non-Competitive Bidding Facility on e-Gsec Platform (zip) w.e.f. April 24, 2018

**NSE Download Ref No. : NSE/FAOP/37594:** Revision of settlement mechanism in Equity Derivatives segment (pdf)W.e.f. April Expiry, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KIOCL	26-Mar-18	Interim Dividend - Re 0.27 Per Share (Purpose Revised)
NLCINDIA	26-Mar-18	Interim Dividend - Rs 4.23 Per Share (Purpose Revised)
DLF	27-Mar-18	Interim Dividend - Rs 1.20 Per Share (Purpose Revised)
BEARSELL	27-Mar-18	Interim Dividend Re 0.24 Per Share
BANCOINDIA	27-Mar-18	Interim Dividend - Rs 4.20 Per Share
CRISIL	27-Mar-18	Annual General Meeting/ Dividend - Rs 10 Per Share
ASHOKA	27-Mar-18	Interim Dividend - Re 0.80 Per Share (Purpose Revised)
DATAMATICS	27-Mar-18	Interim Dividend - Re 0.50 Per Share (Purpose Revised)
IMFA	28-Mar-18	Interim Dividend - Rs 5 Per Share (Purpose Revised)
VESUVIUS	02-Apr-18	Dividend - Rs 6.75 Per Share
NRBBEARING	02-Apr-18	Interim Dividend - Rs 1.40 Per Share
SBILIFE	03-Apr-18	Interim Dividend
AIAENG	04-Apr-18	Interim Dividend Rs 8/- Per Share (Purpose Revised)
MAANALU	05-Apr-18	Interim Dividend
AMBUJACEM	05-Apr-18	Dividend - Rs 2 Per Share
LINDEINDIA	06-Apr-18	Annual General Meeting/ Dividend - Re 1 Per Share
KSBPUMPS	12-Apr-18	Annual General Meeting/ Dividend - Rs 6 Per Share
CASTROLIND	25-Apr-18	Annual General Meeting/Dividend - Rs 2.50 Per Share
SANOFI	26-Apr-18	Annual General Meeting/ Dividend - Rs 53 Per Share
ABB	27-Apr-18	Annual General Meeting/ Dividend - Rs 4.40 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1294/\$1269 & Resistance = \$1360/\$1393.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **Dollar Advances as Treasury Yields Flirt with 3%: Markets Wrap:** - The dollar rallied at the start of a week packed with catalysts, from economic data to new debt supply, as the yield on benchmark U.S. Treasuries threatened to climb above 3 percent. Equities in the U.S. fluctuated.
- **Forex - Dollar Posts Broad Gains, Hits 7-Week Highs:** - The dollar posted broad gains against a basket of the other major currencies on Monday, hitting seven week highs, boosted by rising U.S. bond yields. The yield 10-year U.S. Treasury notes moved closer to the 3% level on Monday, as strengthening inflation prospects.
- **Oil Prices Slump on Production Curb Extension Doubts, Boost in U.S. Shale Output:** - Crude prices sank lower on Monday amid Iran's suggestion that an extension of the OPEC-led production curb may no longer be necessary and a steady increase in U.S. production levels. OPEC and 10 producers outside the cartel, including Russia, have been holding back oil output by around 1.8 million bpd since the start of last year to slash global inventories to the five year-average. The arrangement is set to expire at the end of 2018.
- **Gold Falls as U.S. Dollar, Yields Rise:** - Gold was lower on Monday, weighed down by a strengthening U.S. dollar and a rise in U.S. Treasury yields. The dollar surged to a seven-week high, boosted by a rise in U.S. bond yields. Bond yields have risen to their highest levels in four years, as inflation has added to expectations of continued rate hikes from the Federal Reserve.

## TRENDS & OUTLOOK – DATE: 24-APR- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30816	31030	31300	31630	31950
SILVER (May)	37600	38500	39790	40845	42100

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	443	450	458	465	472
ZINC (APR)	207.25	210.60	214.60	218.50	222.90
LEAD (APR)	146.25	150.10	154.60	158.75	163.60
NICKEL (APR)	875	912	951	995	1024

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	4275	4401	4515	4635	4725
NATURAL GAS (Apr)	172	176	182	189	194

### DATA TALKS : TODAY'S ECONOMIC DATA :

HPI m/m, S&P/CS Composite-20 HPI y/y, CB Consumer Confidence, New Home Sales, Richmond Manufacturing Index.





LET THE  
WOMAN  
POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
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**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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